

Use this form to make changes to an existing account. **Shareholders must sign exactly as their names appear on the Account Application.**

ACCOUNT INFORMATION

Account Name _____

Account Number _____

	CHANGE FROM	CHANGE TO									
NAME CHANGE	Shareholder Name _____	Shareholder Name _____									
	Joint Shareholder Name (if applicable) _____	Joint Shareholder Name (if applicable) _____									
ADDRESS/ PHONE	_____	_____									
	_____	_____									
DISTRIBUTION OPTIONS	<table border="1"> <tr> <th>DIVIDENDS</th> <th>CAPITAL GAINS</th> <th></th> </tr> <tr> <td><input type="radio"/></td> <td><input type="radio"/></td> <td>Reinvest into the Funds that paid them.</td> </tr> <tr> <td><input type="radio"/></td> <td><input type="radio"/></td> <td>Pay in cash per existing redemption instructions.</td> </tr> </table>	DIVIDENDS	CAPITAL GAINS		<input type="radio"/>	<input type="radio"/>	Reinvest into the Funds that paid them.	<input type="radio"/>	<input type="radio"/>	Pay in cash per existing redemption instructions.	
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<input type="radio"/>	<input type="radio"/>	Pay in cash per existing redemption instructions.									

REP INFORMATION

Rep can only execute Distribution Option changes on behalf of the Shareholder(s).

Rep Name _____ Rep ID/# _____

Rep Signature _____

Company _____ Branch ID/# _____

Phone _____ Date/Time Sent _____

SHAREHOLDER(S) AUTHORIZATION

Signature of current shareholder(s) must be guaranteed for a Name Change

Shareholder Signature _____ Date _____

Joint Shareholder Signature (if applicable) _____ Date _____

MEDALLION GUARANTEE

For a name change, signatures must be medallion guaranteed by a bank, savings association, credit union, a member firm of a domestic stock exchange or the National Association of Securities Dealers, Inc., that is an eligible guarantor institution. A notary public is NOT an acceptable guarantor. The guarantee must be in the form of a stamp or a typewritten guarantee that is accompanied by a raised corporate seal.

Signature _____ Date _____

Affix signature guarantee stamp below.

Medallion Signature Guarantee Stamp